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Stress in the Workplace

The Effects of Financial Stress on Employee Health and Productivity

- Stress costs U.S. businesses \$300 billion annually.
- This equals \$1,685 per employee per year.
- 1 in 4 workers reports financial stress distracts them at work."
- The physical effects of stress cause a loss of \$1.1 trillion in productivity every year.
- Health care costs 46% higher for employees with high levels of stress.
- 63% of plan participants would like more financial education and advice.
- Organizations that do not offer financial education find that the stress level of their active participant population is almost 10% higher.⁵
- **Financial wellness programs** provide holistic financial plans through services such as financial planning, investment advice, meeting with financial advisors and debt consolidation tools.

For more information or to enroll in the plan contact your benefits department or Brad Warner/Tom Padilla at TP Investment Advisory-610-742-6314.

i ORC International, Stress Awareness Month Survey Report, 2015

ii New York Life Retirement Plan Service, Financial Stress Survey, 2014

iii American Institute of CPAs by Harris Interactive, Money Stress Taking Toll on Many Americans' Waistlines, Friendships and Sleep, 2013

iv Manning & Napier, Why Wellness Matters, 2014

^v Transamerica, <u>15th Annual Transamerica Retirement Survey of Workers</u>, <u>2015</u> <u>ACR#148837 07/15</u>